



## BUDGET MEETING PLANNING WORKSHEET

### INSTRUCTIONS

Go grab your calendars and start scheduling! This may seem crazy and you might think you don't need to do this, but it will help you stay accountable...just trust us.

### MY/OUR BUDGET MEETINGS WILL TAKE PLACE...

ON THE \_\_\_\_\_ DAY OF EVERY MONTH

AT \_\_\_\_\_ (TIME OF DAY)

IN/AT \_\_\_\_\_ (LOCATION)

OUR MID-MONTH CHECK IN WILL BE ON THE \_\_\_\_\_ DAY OF EVERY MONTH

OTHER NOTES:

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### ALLOWANCE:

Each person will receive \$ \_\_\_\_\_ a month for personal spending

### CONTRACT/AGREEMENT

Read, agree to, and check off each of the budget meeting "rules"

I will attend and be engaged and participate in all budget meetings.

I will stick to the agreed upon budget and spending each month.

I will put our financial goals first and commit to making the sacrifices necessary to achieve them.