



finance YOUR DETOUR

FINANCIAL GOALS WORKSHEET

FINANCIAL GOALS

SHORT TERM:

An example of a short term goal might be to pay off one line of credit that is your least amount owed by a date that is within a few months. An action step could be to cut up the credit card and stop spending on it.

Goal	Timeline	Action Steps

LONG TERM:

An example of a long term goal is to save your first \$1,000 by next year. An action step for this goal is to cut out something you typically over spend on and apply that money (say, \$50) towards savings each month.

Goal	Timeline	Action Steps